

Notice of Appointment of Resolution Professional

This is to bring to your notice that the committee of creditors ("CoC") of Maadurga Thermal Power Company Limited ("**Corporate Debtor**") in its meeting held on August 14, 2018 decided to replace the existing interim resolution professional, i.e. Mr. Rajesh Kumar Agarwal with Mr. Pankaj Dhanuka as the resolution professional for the Corporate Debtor.

Pursuant thereto, the Hon'ble National Company Law Tribunal has appointed Mr. Pankaj Dhanuka as the Resolution Professional for the Corporate Debtor ("**RP**") vide its order dated September 5, 2018. The order was uploaded on the website of NCLT on September 12, 2018 and the RP has taken charge on September 13, 2018.

By virtue of the provisions of the Insolvency and Bankruptcy Code, 2016, from the date of appointment of RP, i.e., September 5, 2018, the management of the affairs of the Corporate Debtor vests in the RP and the powers of the board of directors are being exercised by the RP.

In view thereof, please take note of the above appointment of the RP and in case any correspondence is required to be made in respect of the Corporate Debtor during the corporate insolvency resolution process, the same should be addressed to the RP, in addition to any copies being issued to the office of the Corporate Debtor directly. The details of the RP are as under:

- a. Correspondence Address: Deloitte Touche Tohmatsu India LLP,
13th Floor, Building – Omega, Bengal Intelligent Park,
Block- EP & GP, Sector – V, Salt Lake City,
West Bengal – 700 091, India
- b. Contact No: +91 98300 18128
- c. Email: inmtpclip@deloitte.com

This notice shall be read in conjunction with the public announcement dated June 11, 2018 issued in respect of the corporate insolvency resolution process of the Corporate Debtor and to the extent of any inconsistency, the terms of this notice shall prevail.

Sd/-

Pankaj Dhanuka

Resolution Professional

IBBI Registration No.: IBBI/IPA-001/IP-P-01205/2018-2019/11911

Maadurga Thermal Power Company Limited (under Corporate Insolvency Resolution Process)

Contact number: +91 98300 18128

Registered Address: FE 328, Sector 3, Salt Lake City, Kolkata 700 106, West Bengal

Email: pankajdhanuka@gmail.com

Communication Address: Deloitte Touche Tohmatsu India LLP, 13th Floor, Building – Omega, Bengal Intelligent Park, Block – EP & GP, Sector – V, Salt Lake City, West Bengal 700 091.

Communication Email: inmtpclip@deloitte.com

IBBI Registration No.: IBBI/IPA-001/IP-P-01205/2018-2019/11911

Date: October 10, 2018

Place: Kolkata