

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Maadurga Thermal Power Company Limited
2.	Date of incorporation of corporate debtor	December 15, 2008
3.	Authority under which corporate debtor is incorporated/registered	Registrar of Companies – Cuttack
4.	Corporate identity number/limited liability identification number of corporate debtor	U40102OR2008PLC010501
5.	Address of the registered office and principal office (if any) of corporate debtor	<p>Registered Office: CADD Centre Building, 2nd Floor Press Chhak, Madhupatna, Cuttack, Orissa - 753010</p> <p>Plant Location: Bainchua, Tangi, Cuttack - 754022, Orissa</p>
6.	Insolvency commencement date of the corporate debtor	June 8, 2018
7.	Date of invitation of expression of interest	October 29, 2018
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<p>Minimum conditions for applicants to approach the RP with Expression of Interest are mentioned below:</p> <p>For Body Corporates/Individuals:</p> <ul style="list-style-type: none"> • Minimum Net Worth/Net Owned Funds (NOF) of INR 75 Crores at individual level in case of individuals and at the Group Level in case of Body Corporates in the immediately preceding completed financial year <p>For Financial Institutions/PE Funds/Asset Reconstruction Companies/NBFCs/Other Financial Investors:</p> <ul style="list-style-type: none"> • Assets Under Management (AUM) of at least INR 500 Crores in the immediately preceding completed financial year; OR • Committed funds available for investment/deployment in Indian companies or Indian assets of at least INR 500 crores as on September 30, 2018 <p>For Consortium Bidders:</p> <ul style="list-style-type: none"> • Lead member must hold at least 26% equity in the consortium and other members must hold not less than 10% • In case the consortium is of body corporates and/or individuals, minimum weighted average net worth of INR 75 Crores at individual level in case of individuals and at the Group Level in case of Body Corporates in the immediately preceding completed financial year • In case the consortium is of FIs/PE/NBFCs/any such applicant, the

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		<p>minimum weighted average AUM of at least INR 500 Crores in the immediately preceding completed financial year; or weighted average committed funds available for investment/deployment in Indian companies or Indian assets of at least INR 500 crores as on September 30, 2018</p> <ul style="list-style-type: none"> • In case the consortium is a combination of body corporates/individuals and FIs/PE/NBFCs, either; <ul style="list-style-type: none"> a) The lead member of the consortium satisfies the eligibility criteria as mentioned above for body corporates/individuals or FIs/PE/NBFCs as applicable; OR b) Each of the individual members satisfies the eligibility criteria mentioned for body corporates/individuals and FI/PE/NBFCs as applicable <p>Weighted Average: [(% holding of member 1 x AUM/Net worth/Committed funds of member 1) + (% holding of member 2 x AUM/Net worth/Committed funds of member 2) + member n]</p>
9.	Norms of ineligibility applicable under section 29A are available at:	The resolution applicant shall be required to be compliant with Insolvency and Bankruptcy Code, 2016 including but not limited to eligibility under section 29A of the Insolvency and Bankruptcy Code, 2016 and its related regulations that are in force or which may come into force subsequently for submission of resolution plan and all matters under/pursuant to/related to and/or in furtherance of this invitation.
10.	Last date for receipt of expression of interest	November 20, 2018
11.	Date of issue of provisional list of prospective resolution applicants	November 30, 2018
12.	Last date for submission of objections to provisional list	December 5, 2018
13.	Date of issue of final list of prospective resolution applicants	December 15, 2018
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	December 5, 2018
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Prospective resolution applicants are requested to send an email to inmtpclip@deloitte.com requesting for Information Memorandum (IM). IM will be provided via email after a prospective resolution applicant has executed the Confidentiality Undertaking in the format provided by the Resolution Professional. The format of the confidentiality undertaking is also available at http://www.mtpcl.in/ .
16.	Last date for submission of resolution plans	To be provided as part of the 'Request for Resolution Plans' / Process Document which shall in any case be at least 30 days from date of issue of the request for 'Request for

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		Resolution Plans' / Process Document; i.e. January 5, 2019.
17.	Manner of submitting resolution plans to resolution professional	1. Sealed envelope through speed post/registered post or by hand delivery addressed to Pankaj Dhanuka, Resolution Professional for Maadurga Thermal Power Company Limited, Deloitte Touche Tohmatsu India LLP, 13 th Floor, Building – Omega, Bengal Intelligent Park, Block – EP & GP, Sector – V, Salt Lake City, West Bengal 700091 2. A soft copy is required to be mailed to inmtpclip@deloitte.com in a password protected form
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	January 24, 2019 This is subject to the completion of the resolution plan process in accordance with the 'Request for Resolution Plans' / Process Document and any extension sought for the corporate insolvency resolution process in accordance with the Insolvency and Bankruptcy Code, 2016.
19.	Name and registration number of the resolution professional	Name: Pankaj Dhanuka Registration No.: IBBI/IPA-001/IP-P01205/2018-2019/11911
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Pankaj Dhanuka Registered Address with IBBI: FE 328, Sector 3, Salt Lake City, Kolkata, West Bengal, 700106 Email: pankajdhanuka@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Communication Address: Deloitte Touche Tohmatsu India LLP, 13 th Floor, Building – Omega, Bengal Intelligent Park, Block – EP & GP, Sector – V, Salt Lake City, West Bengal 700091 Email id: inmtpclip@deloitte.com
22.	Further Details are available at or with	http://www.mtpcl.in/
23.	Date of publication of Form G	October 29, 2018

Sd/-

Pankaj Dhanuka

IBBI/IPA-001/IP-P01205/2018-2019/11911

Registered Address: FE 328, Sector 3, Salt Lake City, Kolkata, West Bengal, 700106

Registered Email: pankajdhanuka@gmail.com

Communication Address:

Deloitte Touche Tohmatsu India LLP,
13th Floor, Building – Omega,
Bengal Intelligent Park,
Block – EP & GP, Sector – V,
Salt Lake City, West Bengal 700091

Communication Email: inmtpclip@deloitte.com

For Maadurga Thermal Power Company Limited,

October 29, 2018
Kolkata